

**PLEASE BRING TO ANY BRANCH or MAIL YOUR COMPLETED FORM TO:**

Qualstar Credit Union, PO Box 96730 Bellevue, WA 98009-7730 • 1-800-848-0018 • www.qualstarcu.com



**► How did you hear about Qualstar?** (choose one only):

- I live/work in WA State – my community is: \_\_\_\_\_
- My employer referred me – my employer is: \_\_\_\_\_
- A relative referred me – my relative's name is: \_\_\_\_\_
- A current member referred me – that member's name is: \_\_\_\_\_

For Credit Union Use Only:

Account #

<b>►PRIMARY Account Owner</b> (all fields required)		LAST NAME	FIRST	MIDDLE
PHYSICAL ADDRESS		MAILING ADDRESS (if different from physical address)		
CITY	STATE	ZIP		
HOME PHONE #	CELL PHONE #	EMAIL ADDRESS		
SOCIAL SECURITY NUMBER	DATE OF BIRTH	MOTHER'S MAIDEN NAME		
DRIVER'S LICENSE/STATE ID/PASSPORT#	ISSUE DATE	EXP. DATE		
<b>►JOINT Account Owner</b> (with Right of Survivorship)		LAST NAME	FIRST	MIDDLE
STREET ADDRESS				
CITY	STATE	ZIP		
HOME PHONE #	CELL PHONE #	EMAIL ADDRESS		
SOCIAL SECURITY NUMBER	DATE OF BIRTH	MOTHER'S MAIDEN NAME		
DRIVER'S LICENSE/STATE ID/PASSPORT#	ISSUE DATE	EXP. DATE		

If no Joint Account Holder is designated, you can choose to add a Payable on Death (POD) Beneficiary (no applicable on IRAs):

Beneficiary: \_\_\_\_\_ Relationship: \_\_\_\_\_

**►Please choose a Security/Code Word** (we will ask for this when you request account information.) \_\_\_\_\_

I am interested in the following additional PRODUCTS and/or SERVICES:

- SAVINGS
- SIMPLY CHECKING\* (see check order section below)
- MONEY MARKET ACCOUNT\* (see check order section below)
- IRA ACCOUNTS
- HOLIDAY CLUB
- VISA CHECK CARD
- PREMIER CHECKING\* (see check order section below)
- SHARE CERTIFICATES
- YOUTH ACCOUNTS (StarSaver 0-9; MyCash 10-18)

\*See current Rate & Fee Schedule for more information on rates, terms and applicable fees.

I would like to order CHECKS (Credit approval required for check writing and ATM deposit services.)

You have the option of ordering checks\* on checking and money market accounts. Please fill out the information below to receive basic Qualstar checks. Your account will be charged for your check order. Please contact Qualstar for current check prices.

**Please print my checks with the following information:**

- PRIMARY NAME
- ADDRESS
- JOINT NAME
- DRIVER'S LICENSE #'s
- Check Starting # \_\_\_\_\_
- HOME PHONE #
- OTHER \_\_\_\_\_
- CELL PHONE # \_\_\_\_\_

I would like to apply for a LOAN:\* Please select the type of loan(s) you are interested in:

- AUTO (purchase or refinance)
- VISA GOLD CREDIT CARD
- BOAT / RV
- MOTORCYCLE
- HOME EQUITY
- MORTGAGE (purchase or refinance)

By checking the above box and signing below you are authorizing Qualstar Credit Union to obtain your credit report. You will be contacted by our Lending Department regarding your request. \*All loans are based on approved credit. Restrictions may apply.

I would like to receive DIRECT DEPOSIT/PAYROLL DEDUCTION Please provide the name of your employer below:

The most convenient way to have your funds deposited to your Qualstar Account! If your employer offers this service and you would like to have all or part of your paycheck deposited directly to Qualstar, please fill out the information below and we will mail you instructions for how to set up Direct Deposit to Qualstar.

Employer's Name \_\_\_\_\_

**AUTHORIZATION:** By signing below I/We agree to the terms and conditions\* of the Membership and Account Agreement, Truth-in-Savings Rate & Fee Schedule, Funds Availability Policy, if applicable, and to any amendment the Credit Union makes from time to time which are incorporated herein. If an ATM card or EFT service is requested and provided, I/we agree to the terms of and acknowledge receipt of the Electronic Funds Transfer Agreement. I/We authorize Qualstar to check my/our credit, verify employment history, obtain a credit report and answer questions about its credit experience with me/us. The above information is true and complete to the best of my/our knowledge. I/We understand that it may be a federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of the United States Criminal Code.

\*All disclosures are available at www.qualstarcu.com or by obtaining a copy from any of our branch locations.)

- I am subject to backup withholding.
- I am not a United States citizen or permanent resident alien (complete W-8)
- I am Exempt (complete W-9)

X \_\_\_\_\_  
Primary Member Signature Date

X \_\_\_\_\_  
Joint Member Signature Date